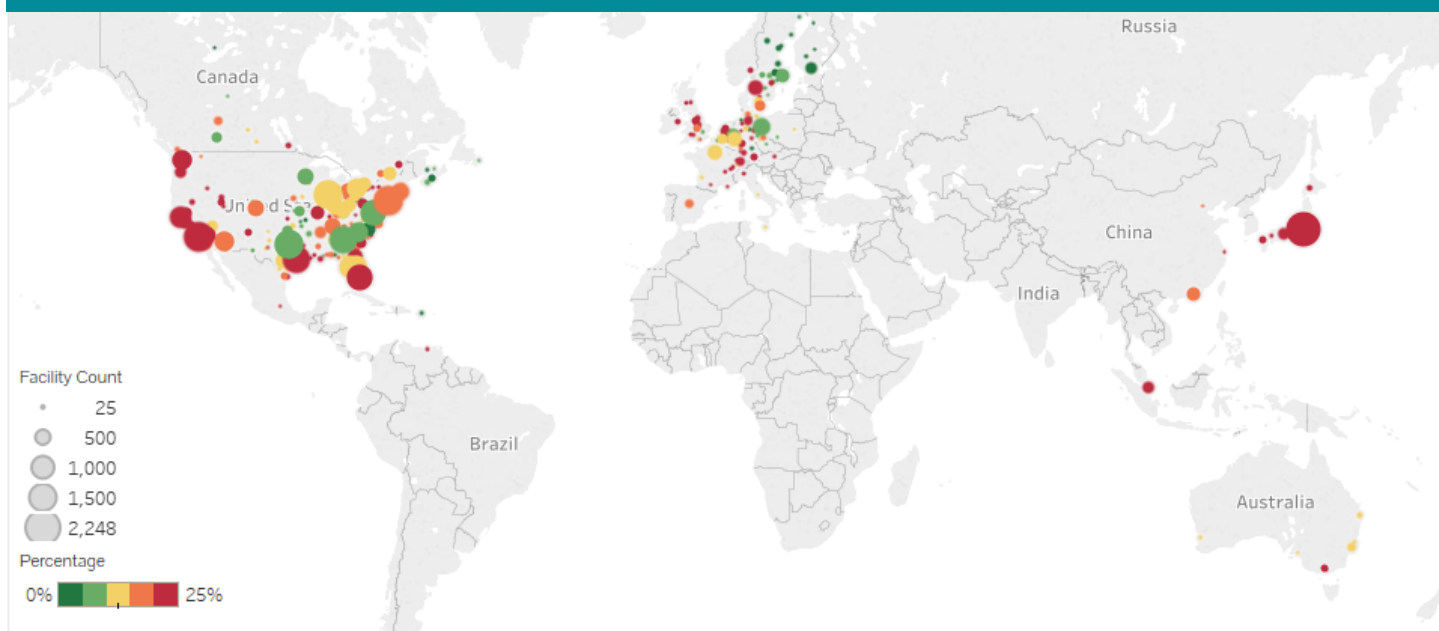


Real Estate Investment Trusts



Four Twenty Seven, in partnership with GeoPhy, provides forward-looking analytics for global listed REITs and the underlying assets that comprise them.

Our solutions inform REITs investors' risk assessment and portfolio construction processes by bringing transparency on the key exposures that increasingly drive returns.



300+

Global REITs scored for all climate hazards, with coverage updated over time

73,000+

Individual facilities, mapped to the REITs that holds them

6

Climate hazards assessed at the facility-level: Heat stress, water stress, floods, cyclones, sea level rise & wildfire (forthcoming)

Use Cases

- **Portfolio Managers** - enhance your portfolio construction and risk management processes with bottom-up views of REITs constituents' contributions to REIT-level risk.
- **REITs Managers** - analyze risks in your current holdings and evaluate potential portfolio additions through the lens of climate change.

Delivery Options

| Property Owner | 427 Facility Type | Red Flags | Facility Average Score | Heat Stress | Water Stress | Floods | Sea Level Rise | Hurricanes & Typhoons |
|-----------------------------|-------------------|-----------|------------------------|-------------|--------------|--------|----------------|-----------------------|
| Vicinity Centres | Shopping Centre | 0 | 17.2 | 18.4 | 62.6 | 4.8 | 0.0 | 0.0 |
| Stockland | Residential | 1 | 31.0 | 17.5 | 58.0 | 79.7 | 0.0 | 0.0 |
| Stockland | Assisted Living | 0 | 18.5 | 19.8 | 43.9 | 3.6 | 0.0 | 25.0 |
| Pandox | Hospital | 0 | 15.7 | 20.6 | 46.9 | 11.0 | 0.0 | 0.0 |
| Goodman Group | Freight logistics | 1 | 30.4 | 23.0 | 49.1 | 79.6 | 0.0 | 0.0 |
| Wereldhave Belgium | Office | 0 | 16.3 | 27.2 | 43.3 | 11.0 | 0.0 | 0.0 |
| Fukuoka REIT | Shopping Centre | 3 | 62.3 | 25.5 | 18.0 | 88.1 | 80.0 | 100.0 |
| Wihlborgs Fastigheter | Manufacturing | 2 | 38.2 | 3.9 | 27.1 | 80.0 | 80.0 | 0.0 |
| Vonovia | Residential | 0 | 17.7 | 23.4 | 12.0 | 53.3 | 0.0 | 0.0 |
| Four Corners Property Trust | Restaurant | 2 | 44.6 | 27.1 | 22.5 | 5.0 | 80.0 | 88.3 |

- Data feed available with an annual license, refreshed quarterly.
- Climate Risk Scores available at the aggregate level for REITs and/or at asset-level, by REIT.
- Online, interactive dashboard with data visualizations

Methodology

- Models assesses projected exposure to climate hazards to 2040 for individual assets in Real Estate Investment Trusts
- Scores are aggregated from individual assets to REIT-level
- Flood risk assessed with precision of 30x30m, sea level rise and cyclone risk at 90x90m granularity



*forthcoming

About Four Twenty Seven

Four Twenty Seven is an award-winning market intelligence firm, providing science-driven risk analytics and resilience strategy to our clients. As the leading provider of climate intelligence for financial markets, Four Twenty Seven serves asset owners, asset managers, commercial banks, Fortune 100 corporations, development finance institutions and government agencies. Our other data products include risk scores for equities and corporate fixed income, municipalities and sovereigns.

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